

# Discretionary

## — investment mandates

By signing a discretionary investment agreement, you hand over the management of your investments to us. Our team of experts designs and implements innovative, high-performance investment strategies to maximise risk-adjusted returns and ensure that you achieve your targets.

### Our services

Your wealth profile is unique. So are your financial needs. We offer an extensive range of solutions tailored to your objectives, risk tolerance, investment horizon and sustainability preferences.

#### Classic investment mandate

Classic mandates replicate the in-house investment policy, investing your portfolio in line with our long-term strategy and convictions for seizing short-term market opportunities.

#### Bespoke mandates

Whether you want to benefit from our Swiss market expertise, lock in stable and predictable income streams, or take advantage of actively managed direct investments, we can tailor a bespoke mandate to you. And because socially responsible investing is at the heart of what we do, we offer solutions that deliver a positive social and environmental impact alongside a solid financial return.

### Our customised solution

#### Renowned investing expertise

We've been managing people's wealth for over two centuries, giving us a proven track record in nurturing and increasing the value of assets.

#### Portfolios tailored to your goals

We design flexible investment strategies suited to your personal circumstances..

#### Proximity

As a private bank, our experts are always close at hand to answer your questions and respond to your needs.

### Our comprehensive range of 360° services

#### Investments

Wealth planning  
Consolidation and multi-bank management  
Property services  
Financing advisory  
Mergers and acquisitions

#### Wealth Management

T. 032 722 10 00  
info@bonhote.ch





*As time weaves its way,  
— we lay the foundations  
for your tomorrow.*

*Saving you time*



**BONHÖTE**  
*Bankers since 1815*

